PEARL
OF
GREAT
PRICE
SEEKING THE KINGDOM
The Catholic Foundation of Northeast Kansas is pleased to present this Annual Report to you, our dear friends, fund-holders, donors, and fellow Catholics with a fervent hope that this publication will hearten and enlighten you. Both the Archdiocese and the Catholic Foundation of Northeast Kansas hope that each of us may be diligent in our search for God’s Kingdom. For it is in this search that knowing God becomes possible.
Dear Friends in Christ,

Thank you for your interest in the Catholic Foundation of Northeast Kansas.

Because of your involvement, the Foundation has played a pivotal role in helping parishes, schools, and Catholic ministries use their assets to improve the life of the church over the past three decades.

Since our founding in 1989, the Foundation has not only grown in the assets it manages, but in the services it offers to parishes and parishioners. The Foundation provides essential services to our Catholic community, always with high standards of excellence. As a non-profit organization that you can trust, our work is only possible because of generous contributors, volunteers and sponsors.

As you review this Annual Report, I invite you to consider the parable of the Pearl of Great Price from Matthew 13:45-46:

“Again, the kingdom of heaven is like a merchant searching for fine pearls. When he finds a pearl of great price, he goes and sells all that he has and buys it.”

Jesus often used parables to teach. The kingdom of heaven is the general theme of several of his parables in which we learn, for example, about planting the gospel in the world, the growth of the kingdom and what we must be willing to give up.

I hope that this parable will touch your heart and renew your search for finding a treasure of the greatest value that will never show up on a financial statement. When we find this treasure, it is worth giving up everything we have in this world. That treasure is Jesus Christ.

Sincerely yours in Jesus, the Lord of Life,
Archbishop Joseph F. Naumann, DD
Dear Friends of the Catholic Foundation of Northeast Kansas,

Please allow me to express my profound gratitude to our leaders, our donors, and the Catholic faithful who, throughout the past three decades, provided the assets held in trust in long-term funds and permanent endowments for the benefit of our parishes, schools and Catholic ministries.

Solving problems through personal charitable giving is something Christian stewards have always done. The Catholic Foundation of Northeast Kansas provides a secure vehicle for parishes, schools and ministries to help solve problems and to help meet obvious needs. Whether to establish a scholarship fund or to build a hospice wing for a nursing home, your personal philanthropic goals are fundamental to the mission of the Foundation.

As the year 2019 comes to an end, this Annual Report serves as a reminder that searching for and building the Kingdom of God, or searching for a pearl of great price, is a personal quest. Private giving and voluntary action to improve the common good is a steward’s response to God’s generosity. As we each discern and reflect about our aspirations and purposes, let’s not forget to be grateful for the freedom to be charitable, to provide voluntary private action, to be industrious and productive and that our philanthropic intentions are respected and will be honored.

Stewardship remains a challenge for people of faith today. May this report inspire all who are looking for ways to make stewardship a reality in the life of the Church.

Your sister in Christ,
Lesle M. Knop, MS, CFRE
#iGIVECATHOLIC

'iGiveCatholic is a 24-hour online campaign held annually on Giving Tuesday. The Catholic Foundation of Northeast Kansas sponsored this giving day, for the second time, on November 27, 2018 for the parishes, schools, and ministries within the Archdiocese of Kansas City in Kansas to raise funds for special case elements of their choosing. 46 organizations were registered, two live training sessions were conducted and collectively over $123,000 was raised.

It was a pleasure to be engaged with, and see the success our parishes, schools, and ministries.

We celebrated the generosity in our Catholic community, and beyond, by watching the donations being made in real time to the participating organizations during our party at the Chancery. Minsky’s Pizza and KC Bier Co generously donated food and beverages to help make our party enjoyable. It was a pleasure to be engaged with, and see the success our parishes, schools, and ministries had to carry out their unique case elements to better serve their communities.

24 Hour Online Campaign

46 Registered Organizations

2 Live Training Sessions

$123,000 Collectively Raised
DEO GRATIAS AWARD – 2019

DISTINGUISHED CATHOLIC ORGANIZATION AWARD

MAUR HILL - MOUNT ACADEMY, ATCHISON

Maur Hill - Mount Academy is no stranger to the Northeast Kansas community. Originally starting as two separate Benedictine high schools, Mount St. Scholastica Academy was established by the Benedictine Sisters in 1863 and Maur Hill Prep was established in 1919. The two merged in 2003 to unify their strengths and provide the greatest benefit to the students.

Maur Hill - Mount Academy is a Catholic, college preparatory boarding and day school located in Atchison, Kansas. Students from all around the world representing up to 20 different countries come together as 9th through 12th graders to make up a very dynamic and diverse student body. The Cardinal Newman Society directs the National Honor Roll program, and Maur Hill - Mount Academy is one of only 30 Catholic high schools in America to make the list, which is an extraordinary achievement.

What truly makes Maur Hill - Mount Academy top of its class? "Because of this school and community, I have found my confidence," said 2018 graduate, Abby. "I have made friends with students from China, Taiwan, Mexico, Spain, India, Uganda, and of course the States. These are the connections that will always mean so much to me."

Phil Baniewicz, President of Maur Hill - Mount Academy, explains, "First and foremost, the faith is vibrant. Also, it is the unique combination of the Catholic faith, the international flavor and the focus on preparing students for future success that makes the difference."

Live the faith, pursue the truth, and strive for excellence.

The Board of Directors has been instrumental in growing Maur Hill - Mount Academy’s endowment, which was established in 2010, with the Catholic Foundation of Northeast Kansas. With the Board’s leadership and the generosity of alumni, donors and the faithful, Maur Hill - Mount Academy has grown their endowment to more than 2.3 million dollars.

The Deo Gratias Awards of the Catholic Foundation of Northeast Kansas honor individuals and organizations that demonstrate how the power of faith transforms lives and communities. The Deo Gratias Award recipients bring light and hope to many areas of the Archdiocese of Kansas City in Kansas and inspire those around them through their examples of Christian Stewardship. For these winners, we proclaim "Thanks be to God": Deo Gratias!

DEO GRATIAS AWARD OVER THE YEARS

- 2011
  Bishop Ward High School
- 2012
  Holy Spirit (Overland Park)
- 2013
  Sacred Heart (Emporia)
- 2014
  St. Ann (Prairie Village)
- 2015
  Catholic Charities of Northeast Kansas
- 2016
  Catholic Cemeteries of Northeast Kansas
- 2017
  Immaculate Conception St. Joseph Parish, Leavenworth
- 2018
  St. Gregory the Great, Marysville

PEARLS OF WISDOM

"Have you thought about the oyster? A pearl is an irritant, just as our sins are an irritant in God’s creation. But because he loves us, he has covered us with Christ so that we can become a thing of beauty."
DEO GRATIAS AWARD OVER THE YEARS

- **2011**
  Charles and Antoinette Berkel

- **2012**
  Leonard and Ellen McKinzie Family

- **2013**
  Bernie and Jackie Madden

- **2014**
  Monsignor Tom Tank

- **2015**
  Archbishop Emeritus James Keleher

- **2016**
  Tom & Mickey Zarda / Ben & Betty Zarda

- **2017**
  The William H. Dunn, Sr. Family

- **2018**
  Don Landoll

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**PEARS OF WISDOM**

“The word pearl means ‘pure’... why does the merchant search for pearl instead of a diamond or other precious gem? The quality of a diamond is graded on its characteristics, such as the way it is cut by human hands. The only natural gem that has more value when it is found than when man has finished with it is the pearl.”

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**DEO GRATIAS AWARD – 2019**

**DISTINGUISHED CATHOLIC FAMILY AWARD**

**NELSON & MARCIA NEWCOMER**

Through their 51 years of marriage, Nelson and Marcia Newcomer have served their community through their dedicated volunteer leadership to more than 20 worthwhile civic and faith-based organizations, by establishing their family charitable foundation and by providing service and support for countless ministries of the Catholic Church.

While raising their family of three children and helping to run the family business, D.H. Pace Company, Inc., founded by Nelson’s older brother Ed, Nelson and Marcia remained faithful to the company’s mission, vision and guiding principles. Nelson continues to serve the company as Executive Vice President.

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**D.H. Pace Company Vision Statement:**

*Making a difference in the lives of individuals, families and communities.*

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Nelson, a child of Lutheran parents, is a convert to the Catholic faith. He said the Blessed Virgin Mary has been with them throughout their lives together beginning in their early years of graduate school in Pittsburgh, Pennsylvania, to their Peace Corps service in Liberia, Africa, and work in various locations in North Carolina. As children, both Nelson and Marcia were raised on farms and attended one-room schools. Marcia is from a family of ten children and Nelson is from a family of five children.

A lifelong Catholic, Marcia’s aunts were professed Benedictine Sisters in Atchison. One of her aunts served as the Mother Superior of the order and another was a teacher. Marcia is a graduate of the Mount Academy in Leavenworth and earned her nursing degree at St. Mary’s School of Nursing in Kansas City.

When they moved to Kansas City from North Carolina in the 1980s, Nelson and Marcia knew no one in the Catholic community other than Marcia’s family. They credit a previous Deo Gratias winner, the members of the Dunn family, especially Mr. William Dunn, Sr., for mentorship and introductions to many worthwhile Catholic organizations. “As a family business, we strived to emulate the Dunn’s values of being good stewards.”
REGIONAL JURIED CHRISTIAN ARTS COMPETITION AND EXHIBITION

The Catholic Fine Arts Council of the Archdiocese of Kansas City in Kansas, along with the Catholic Foundation of Northeast Kansas, hosted the second Regional Juried Christian Arts Competition and Exhibition with an opening/prize reception on October 16, 2018. Four artworks were sold during the opening reception and one was sold as a commissioned piece.

The submitted works of art were juried by Denis R. McNamara, Ph.D., an architectural historian specializing in American church architecture. Dr. McNamara also serves as a liturgical design consultant for the Liturgical Institute of the University of Saint Mary of the Lake/Mundelein Seminary. Prior to the awards ceremony and reception, Dr. McNamara presented a lecture titled Iconic Images: Seeing Heaven on Earth.

Denis R. McNamara, Ph.D.
Assistant Director, The Liturgical Institute
Associate Professor, Art and Architecture

John and Pat Menghini
Church of the Ascension - Overland Park
Honorary Chairpersons

Please join us in a sincere ‘thank you’ to the talented artists who submitted their art work, especially the following winners.

- Pope St. John Paul II Award $1,500 – Sue Johnson - “St. Maximilian Kolbe”
  [opposite page]
- St. Bede Award $500 & People’s Choice Award $200 - Oscar Alonzo - “Rosa Mystica”
  [top of this page]
- St. Luke Award $500 – Peggy Shopen – “Face of Christ”
  [second from top of this page]
- St. Thomas the Apostle Award $250 – Kate Marin – “St. John the Baptist Preaching”
  [third from top of this page]
- St. Cecilia Award $250 - Adam Moos – “Nativity”
  [bottom of this page]
The Catholic Fine Arts Council, established by the Catholic Foundation of Northeast Kansas in 2009, helps to promote arts education, encourage historical preservation and support Christian visual and performing arts, architecture, and writing throughout the Archdiocese of Kansas City in Kansas.

Judging for the high school art competition was completed in February of 2019 by Eva Reynolds, Fr. Gerard Alba, and Julie Flanagan – all members of the Catholic Fine Arts Council. Please join us in a sincere ‘thank you’ to the teachers and guardians of the talented students who submitted their artwork, especially the following winners.

**Archbishop’s Choice – $100**
“The Great Commission” by Grace Peitsch, Maur Hill-Mount Academy (top right)

**Superintendent’s Choice – $100**
“The Young Men of Good Counsel” by Elayna Marquis, St. James Academy (bottom right)

**Juror’s Choice – $100**
- “Those Who Inspire” by Claire Hinkel, St. James Academy (opposite page, top left)
- “Apostolic Succession” by Ann Tseng, Maur Hill-Mount Academy (opposite page, bottom left)
- “Lifted into Life” by Nora Ley, St. James Academy (opposite page, top right)
- “Reach” by Garret Green, St. James Academy (opposite page, middle right)
- “Reaching Towards Christ” by Jett Lee, St. Thomas Aquinas (opposite page, bottom right)

**Popular Choice – $100**
“Reach” by Garret Green, St. James Academy

Interested in joining a guild? Visit [catholicfinearts.org](http://catholicfinearts.org) to learn more.
ST. THOMAS, APOSTLE
St. Thomas the Apostle is the patron saint of all architecture and design, including contractors, builders, architects and lovers of sacred spaces.

ST. LUKE, EVANGELIST
St. Luke is the patron saint of all two- and three-dimensional artists, which includes all print media and graphic design.

ST. BEDE THE VENERABLE
St. Bede is the patron saint of the Education Guild, which includes art education, history, philosophy, theology, science and religious education.

ST. CECILIA, VIRGIN & MARTYR
St. Cecilia is the patron saint of all performing artists, which includes vocalists, poets and instrumental musicians.
The Catholic Foundation of Northeast Kansas, through the Continuing Education Program, has established a group of Professional Advisors within the Archdiocese of Kansas City in Kansas. These individuals connect through business opportunities, while sharing the same Catholic beliefs and values. It has been beneficial for these professionals to hear from knowledgeable speakers in their industry on topics with a Catholic prospective in mind at our Continuing Education Program held each year. In June of 2019, the Catholic Foundation of Northeast Kansas put on its tenth Continuing Education Program. In the last ten years, we have awarded continuing education credits to more than 500 attendees. We encourage you to join this professional Catholic community to network with like-minded individuals, and to better serve your current and potential clients.

In the last ten years, continuing education credits have been awarded to more than 500 attendees.

If you have interest in joining the Professional Advisors Group, please call 913-647-3062.
PLANNED GIVING

A GRATEFUL RESPONSE TO GOD’S ABUNDANT GIFTS

Development efforts in Planned Giving were enhanced in the spring of 2019 to invite parishioners to discern and establish a planned gift through their will or trust to a parish, school, or ministry in the Archdiocese.

CatholicPlannedGiving.org was launched to provide educational videos and estate planning guides, while printed materials further support the development mission through distribution at parishes and schools. Professional estate planning advisors assist the development effort with their expertise in planned giving, shared through their membership in the Planned Giving Advisory Council.

30TH ANNIVERSARY PILGRIMAGE TO THE HOLY LAND

In October 2019, we were blessed to visit the Holy Land – an unparalleled spiritual experience. Our pilgrimage started with five nights in Jerusalem. We then visited Bethlehem, the Judean hills of the Visitation, and then traced Jesus’ steps through all the events of Holy Week. Finally, we visited the home of the Holy Family in Nazareth, renewed our wedding vows in Cana and meditated on the Eucharist in the synagogue at Capernaum. In each holy place, Mike Scherschligt, Catholic theologian and School of Faith Director, presented a compelling encounter with Our Lord Jesus to make our faith relevant and dynamic today.

This annual report was in production during the time of the pilgrimage, so we look forward to sharing highlights from the Holy Land next year in the 2019-2020 annual report!

Theresa (Terri) M. Lynn, M.T.S.
Associate Director, Planned Giving
Office of Stewardship and Development

PLANNED GIVING ADVISORY COUNCIL

Left to Right
Shirley Antes, Sacred Heart, Emporia
Mark McKinzie, Holy Spirit, Overland Park
George Schlager, Prince of Peace, Olathe
Bill Eckert, Church of the Nativity, Leawood
Casey Connealy, Holy Trinity, Lenexa
Dan Hutchins, St. Joseph, Shawnee
Not Shown:
Mark Begley, St. Benedict, Atchison
Catholic Foundation of Northeast Kansas Board of Directors

Archbishop Joseph F. Naumann
Chairman
Cathedral of St. Peter
Kansas City

Shirley M. Antes
Secretary, Planned Giving Chair
Sacred Heart
Emporia

Stephen Bahr
Board Member
Curé of Ars
Leawood

Joe H. Bunck
Board Member
St. Leo
Horton

John L. Caton
Past President
St. Ann
Prairie Village

Douglas G. Ciocca
Investment Chair
Church of the Nativity
Leawood

Ben Clouse
Board Member
St. Michael the Archangel
Leawood

Amy Goode
Board Member
Immaculate Conception
Louisburg

Thomas Hamill
Board Member
St. Ann
Prairie Village

Bernard J. Hickert
Marketing Chair
St. Matthew
Topeka

Jeff Jaworski
Board Member
Curé of Ars
Leawood

Leslie M. Knop
Ex Officio
Holy Trinity
Paola

Troy L. Kuhn
Vice President
St. Michael the Archangel
Leawood

Donald L. Lueger
Board Member
St. Mary
St. Benedict

Stephen McBride
Treasurer, Finance Chair
St. John Paul II
Olathe

Stephen Menke
CE Program Committee Chair
St. John the Evangelist
Lawrence
CFNEK PAST PRESIDENTS

- 2017 - 2018
  John Catan
- 2015 - 2016
  Dan Stalp
- 2013 - 2014
  Larry Bussing
- 2011 - 2012
  Larry Strecker
- 2009 - 2010
  Russel Jenkins
- 2007 - 2008
  Ken Mellard
- 2005 - 2006
  Mark McKinzie
- 2003 - 2004
  Jody Olberding
- 1994 - 2002
  Archbishop James Keleher
- 1989 - 1993
  Archbishop Ignatius Strecker

STAFF

Left to Right
- Kathryn Robards, Marketing Coordinator
- Nebyu Tilahun, CPA Controller
- Leslie M. Knop, CFRE Executive Director
- Beth Lopez, Operations Coordinator
Financial Information

2000 – FUNDS REACH $10 MILLION

2004 – FUNDS REACH $20 MILLION

2006 – FUNDS SURPASS $30 MILLION

2014 – FUNDS SURPASS $50 MILLION

2015 – FUNDS SURPASS $80 MILLION

2019 – FUNDS REACH $93 MILLION
Statement of Financial Position  
June 30, 2019, 2018, and 2017

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash</strong></td>
<td>128,678</td>
<td>87,894</td>
<td>1,000,495</td>
</tr>
<tr>
<td><strong>Investments</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Archdiocesan Deposit and Loan</td>
<td>92,829</td>
<td>49,299</td>
<td>341,432</td>
</tr>
<tr>
<td>Managed Funds</td>
<td>79,289,997</td>
<td>77,139,134</td>
<td>69,286,966</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td>79,511,504</td>
<td>77,276,327</td>
<td>70,628,892</td>
</tr>
<tr>
<td><strong>Promissory Note Receivable</strong></td>
<td>17,239,824</td>
<td>18,133,370</td>
<td>18,998,028</td>
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<tr>
<td>Present Value Discount on Promissory Note</td>
<td>(2,898,754)</td>
<td>(3,226,650)</td>
<td>(3,563,620)</td>
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<tr>
<td><strong>Present Value Promissory Note</strong></td>
<td>14,341,070</td>
<td>14,906,720</td>
<td>15,434,408</td>
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<tr>
<td><strong>Prepaid Expense</strong></td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Account Receivable</strong></td>
<td>388</td>
<td>151</td>
<td>-</td>
</tr>
<tr>
<td><strong>Fixed Assets</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>House Gift</td>
<td>-</td>
<td>-</td>
<td>130,000</td>
</tr>
<tr>
<td>Computer Software</td>
<td>21,529</td>
<td>21,529</td>
<td>21,529</td>
</tr>
<tr>
<td>Accumulated Depreciation</td>
<td>(21,529)</td>
<td>(21,529)</td>
<td>(21,529)</td>
</tr>
<tr>
<td><strong>Total Fixed Assets</strong></td>
<td>-</td>
<td>-</td>
<td>130,000</td>
</tr>
<tr>
<td><strong>Reinsured Gift Annuity Contracts</strong></td>
<td>62,479</td>
<td>65,861</td>
<td>69,188</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>93,915,441</td>
<td>92,249,059</td>
<td>86,262,488</td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>$3,584</td>
<td>$2,277</td>
<td>$32,525</td>
</tr>
<tr>
<td>Deferred Fee Income - Reinsured Gift Annuities</td>
<td>5,912</td>
<td>7,346</td>
<td>8,780</td>
</tr>
<tr>
<td>Annuities Payable</td>
<td>207,650</td>
<td>219,051</td>
<td>168,376</td>
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<td>Due to Resource Providers</td>
<td>36,023,862</td>
<td>33,977,588</td>
<td>30,149,938</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td>$36,241,007</td>
<td>$34,206,262</td>
<td>$30,359,619</td>
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<tr>
<td><strong>Net Assets</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Undesignated</td>
<td>554,813</td>
<td>470,535</td>
<td>505,203</td>
</tr>
<tr>
<td>- Donor Advised</td>
<td>1,907,049</td>
<td>2,134,433</td>
<td>998,833</td>
</tr>
<tr>
<td>- Donor Advised Berkel</td>
<td>22,697,153</td>
<td>23,782,703</td>
<td>24,446,814</td>
</tr>
<tr>
<td>Temporarily Restricted - Investment Income</td>
<td>2,216,586</td>
<td>1,955,326</td>
<td>1,192,676</td>
</tr>
<tr>
<td>Temporarily Restricted - Endowments</td>
<td>980,413</td>
<td>990,383</td>
<td>1,000,383</td>
</tr>
<tr>
<td>Permanently Restricted - Endowments</td>
<td>29,319,420</td>
<td>28,709,417</td>
<td>27,758,959</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>57,674,434</td>
<td>58,042,797</td>
<td>55,902,869</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td>$93,915,441</td>
<td>$92,249,059</td>
<td>$86,262,488</td>
</tr>
</tbody>
</table>
## Fund Activity

For the Years Ended June 30, 2019, 2018, and 2017

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Beginning Market Value</strong></td>
<td>$91,703,040</td>
<td>$85,646,791</td>
<td>$80,719,489</td>
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<tr>
<td><strong>Additions</strong></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Endowments &amp; Funds</td>
<td>1,904,337</td>
<td>4,205,483</td>
<td>2,953,850</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>529,757</td>
<td>1,813,988</td>
<td>385,381</td>
</tr>
<tr>
<td>Charitable Gift Annuities</td>
<td>9,600</td>
<td>119,600</td>
<td>59,600</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>2,443,694</td>
<td>$6,139,071</td>
<td>$3,398,831</td>
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<tr>
<td><strong>Withdrawals</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowments &amp; Funds</td>
<td>(10,000)</td>
<td>(768,506)</td>
<td>(534,618)</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>(2,219,867)</td>
<td>(1,946,584)</td>
<td>(1,736,663)</td>
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<tr>
<td>Charitable Gift Annuities</td>
<td>(23,724)</td>
<td>(72,088)</td>
<td>(85,251)</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$(2,253,591)</td>
<td>$(2,787,178)</td>
<td>$(2,356,532)</td>
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<tr>
<td><strong>Net Income(Loss) - Int, Div, Real/Unreal G(L) Net Fees</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowments &amp; Funds</td>
<td>2,792,831</td>
<td>3,742,584</td>
<td>4,912,084</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>1,173,808</td>
<td>1,175,630</td>
<td>1,157,331</td>
</tr>
<tr>
<td>Charitable Gift Annuities</td>
<td>6,103</td>
<td>6,490</td>
<td>7,008</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$3,972,742</td>
<td>$4,444,704</td>
<td>$6,076,423</td>
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<tr>
<td><strong>Distribution of Income</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowments &amp; Funds</td>
<td>(1,780,600)</td>
<td>(1,668,803)</td>
<td>(1,323,206)</td>
</tr>
<tr>
<td>Berkel Donor Advised Funds</td>
<td>(796,633)</td>
<td>(571,545)</td>
<td>(868,213)</td>
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<tr>
<td><strong>Total</strong></td>
<td>$(2,577,233)</td>
<td>$(2,240,348)</td>
<td>$(2,191,420)</td>
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<tr>
<td><strong>Net Activity</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1,585,613</td>
<td>$6,056,249</td>
<td>$4,927,302</td>
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<tr>
<td><strong>Ending Market Value</strong></td>
<td>$93,288,653</td>
<td>$91,703,040</td>
<td>$85,646,791</td>
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<td><strong>Reconciliation with Statement of Financial Position</strong></td>
<td></td>
<td></td>
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<tr>
<td>Accounts Payable</td>
<td>$3,584</td>
<td>$2,277</td>
<td>$32,525</td>
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<tr>
<td>Deferred Fee Income - Reinsured Gift Annuity</td>
<td>5,912</td>
<td>7,346</td>
<td>8,781</td>
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<tr>
<td>Annuities Payable - Reinsured</td>
<td>62,479</td>
<td>65,861</td>
<td>69,188</td>
</tr>
<tr>
<td>CFNEK - Undesignated Fund</td>
<td>554,813</td>
<td>470,535</td>
<td>505,203</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td>$93,915,641</td>
<td>$92,249,059</td>
<td>$86,262,488</td>
</tr>
</tbody>
</table>
We practice prudent, faithful investment. Funds are monitored and managed with the counsel of the CFNEK Finance Committee in accordance with socially responsible precepts. We do not invest in companies whose products or goals are in conflict with the basic tenets of Roman Catholic doctrine.
How Parish Endowments and Funds Strengthen Catholic Communities | The Catholic Foundation of Northeast Kansas currently has 55 parish funds. This year, these funds received new deposits of $281,029.62 and have distributed $318,197.80 to parishes to meet current obligations and provide new programs. The benefits of a perpetual stream of income that increases over time, with additions and growth, will have a profound impact on parish finances and programs for generations to come (sorted by city).

<table>
<thead>
<tr>
<th>Parish Fund</th>
<th>Amount</th>
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<tbody>
<tr>
<td>St. Benedict Parish Endowment, Atchison</td>
<td>30,751.67</td>
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<tr>
<td>St. Joseph Parish Maintenance Fund, Atchison</td>
<td>38,025.76</td>
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<tr>
<td>Annunciacion Catholic Church Endowment, Baldwin City</td>
<td>8,350.22</td>
</tr>
<tr>
<td>Holy Angels Catholic Church Endowment, Basehor</td>
<td>5,548.35</td>
</tr>
<tr>
<td>St. Francis Xavier Parish Endowment, Burlington</td>
<td>10,768.32</td>
</tr>
<tr>
<td>Sacred Heart Parish Fund, Emporia</td>
<td>736,697.19</td>
</tr>
<tr>
<td>Holy Family Parish Endowment, Eudora</td>
<td>6,390.38</td>
</tr>
<tr>
<td>St. Augustine Catholic Church Endowment, Fidelity</td>
<td>25,864.70</td>
</tr>
<tr>
<td>St. Benedict Parish Endowment, Benedena - Groniger</td>
<td>302,944.35</td>
</tr>
<tr>
<td>All Saints Parish Fund, KC</td>
<td>102,852.27</td>
</tr>
<tr>
<td>Cathedral of St. Peter Parish Fund, Kansas City</td>
<td>58,789.78</td>
</tr>
<tr>
<td>Our Lady of Unity Parish Endowment, Kansas City</td>
<td>104,421.22</td>
</tr>
<tr>
<td>St. Patrick Parish Endowment, Kansas City</td>
<td>147,188.92</td>
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<tr>
<td>St. Patrick Parish M. Walker Endowment, Kansas City</td>
<td>219,425.37</td>
</tr>
<tr>
<td>St. Bede Catholic Church Endowment, Kelly</td>
<td>12,316.79</td>
</tr>
<tr>
<td>Jim and Kathy Kessler Family Endowment, Emporia</td>
<td>25,254.61</td>
</tr>
<tr>
<td>Curé of Ars Parish Endowment, Leawood</td>
<td>512,637.72</td>
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<tr>
<td>Church of the Nativity Parish Endowment, Leawood</td>
<td>454,804.35</td>
</tr>
<tr>
<td>Holy Trinity Parish Fund, Lenexa</td>
<td>652,166.32</td>
</tr>
<tr>
<td>St. Michael the Archangel Parish Fund, Leawood</td>
<td>52,688.74</td>
</tr>
<tr>
<td>St. Michael the Archangel Parish Endowment, Leawood</td>
<td>23,223.60</td>
</tr>
<tr>
<td>Immaculate Conception Parish Endowment, Louisburg</td>
<td>31,279.12</td>
</tr>
<tr>
<td>Immaculate Conception - St. Joseph Parish Endowment, Leavenworth</td>
<td>134,313.87</td>
</tr>
<tr>
<td>St. Gregory Parish Endowment, Marysville</td>
<td>92,582.17</td>
</tr>
<tr>
<td>St. Paul Parish Fund, Olathe</td>
<td>22,091.12</td>
</tr>
<tr>
<td>Church of the Ascension Parish Endowment, Overland Park</td>
<td>663,208.69</td>
</tr>
<tr>
<td>Holy Cross Parish Fund, Overland Park</td>
<td>99,144.78</td>
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<tr>
<td>Holy Spirit Parish Fund, Overland Park</td>
<td>103,755.58</td>
</tr>
<tr>
<td>Queen of the Holy Rosary Parish Fund, Overland Park</td>
<td>114,404.60</td>
</tr>
<tr>
<td>Sacred Heart Parish Fund, Ottawa</td>
<td>189,717.70</td>
</tr>
<tr>
<td>Holy Trinity Parish Endowment, Paola</td>
<td>834,421.39</td>
</tr>
<tr>
<td>St. Theresa Parish Fund, Perry</td>
<td>55,556.39</td>
</tr>
<tr>
<td>St. Ann Parish Endowment, Prairie Village</td>
<td>1,955,788.08</td>
</tr>
<tr>
<td>St. Stanislaus Parish Endowment, Rossville</td>
<td>8,700.67</td>
</tr>
<tr>
<td>St. Agnes Parish Fund, Roeland Park</td>
<td>40,307.42</td>
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<tr>
<td>Sacred Heart Catholic Church Faith Formation Donor Endowment, Sabetha</td>
<td>541,856.93</td>
</tr>
<tr>
<td>Sacred Heart Legacy Donor Endowment, Sabetha</td>
<td>80,195.30</td>
</tr>
<tr>
<td>Sts. Peter &amp; Paul Parish &amp; School Fund, Seneca</td>
<td>17,644.88</td>
</tr>
<tr>
<td>Good Shepherd Parish Endowment, Shawnee</td>
<td>43,711.27</td>
</tr>
<tr>
<td>Sacred Heart Parish &amp; School Endowment, Shawnee</td>
<td>135,524.05</td>
</tr>
<tr>
<td>St. Joseph Parish Endowment, Shawnee</td>
<td>148,406.05</td>
</tr>
<tr>
<td>Immaculate Conception Parish Endowment, St. Marys</td>
<td>84,758.62</td>
</tr>
<tr>
<td>Greg Taylor Endowment, Hartford</td>
<td>11,566.56</td>
</tr>
<tr>
<td>Christ the King Parish Endowment, Topeka</td>
<td>208,279.64</td>
</tr>
<tr>
<td>Holy Name Parish Fund, Topeka</td>
<td>302,866.61</td>
</tr>
<tr>
<td>MPHMH Parish Patricia Wiesner Endowment, Topeka</td>
<td>78,132.69</td>
</tr>
<tr>
<td>Most Pure Heart of Mary Parish Fund, Topeka</td>
<td>520,070.12</td>
</tr>
<tr>
<td>Mother Teresa Calcutta Parish Endowment, Topeka</td>
<td>80,256.53</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish Fund, Topeka</td>
<td>139,408.47</td>
</tr>
<tr>
<td>Sacred Heart Parish Fund, Topeka</td>
<td>105,726.48</td>
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<tr>
<td>St. Joseph Parish Fund, Topeka</td>
<td>879,894.90</td>
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<tr>
<td>St. Matthew Parish Endowment, Topeka</td>
<td>494,514.65</td>
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<tr>
<td>St. Joseph Catholic Church Endowment, Waverly</td>
<td>12,893.23</td>
</tr>
<tr>
<td>St. James Catholic Church Endowment, Wetmore</td>
<td>33,884.64</td>
</tr>
<tr>
<td>St. Joseph Church Endowment, Wathena</td>
<td>30,767.99</td>
</tr>
</tbody>
</table>
How Endowments and Funds Benefit Youth | The 67 funds supporting Catholic education received additions of $674,952.67 and made distributions of $784,367.61. Catholic education continues to be one of the most important but challenging aspects of the Catholic Church. We are called to share our faith with others and pass it on to the next generation. Catholic education funds support inner-city and rural Catholic schools, provide scholarship funds that support elementary and high schools, and provide support to Donnelly College, the St. Lawrence Catholic Campus Center, and other campus ministries.

118,110.17 A. D. Berkel Scholarship Fund - Catholic Education Foundation
117,842.41 A. D. Berkel Scholarship Fund - Cristo Rey School
149,098.90 A. D. Berkel Scholarship Fund - Donnelly College
119,754.76 A. D. Berkel Scholarship Fund - Prairie Star Ranch
121,071.31 A. D. Berkel Scholarship Fund - Sacred Heart Parish, Shawnee
119,469.11 A. D. Berkel Endowment - St. Lawrence Center
118,635.18 A. D. Berkel Scholarship Fund - University of Saint Mary
12,139.14 John & Mary Bichelmeier Scholarship Fund
10,761.13 Mary Anne Brown Scholarship Fund
36,357.15 Didde Catholic Campus Center Endowment Fund, Emporia
2,070,145.62 Donnelly College Scholarship Endowment
1,512,708.62 Donnelly College NEH Fund
267,228.28 Raymond W. Dudley Memorial Fund
393,896.15 Sacred Heart School Fund, Emporia
3,429,392.37 Catholic Education Foundation Endowment - FFOH
99,351.25 Holy Angels School Fund, Garnett
31,591.00 St. Rose Philippine Duchesne School Donor Endowment, Garnett
6,678.41 Bryan Gotham Memorial Scholarship Fund
29,620.91 Norbert and Maleta Gress Family Endowment
36,074.18 St. John School Fund, Greeley
112,179.72 Bishop Miege High School Fund
630,302.57 Bishop Ward High School Fund
412,107.60 Bishop Ward High School Endowment - Phillips
292,266.40 F. Butler & M. Mufich Scholarship Fund
1,656,736.49 Bishop Ward High School Donor Endowment
3,463,712.91 Bishop Ward Sustaining Donor Endowment
4,076,604.10 Bishop Ward Sustaining Endowment
73,491.13 Hayden High School Fund
98,672.39 St. James Academy High School Endowment
352,899.46 St. Thomas Aquinas High School Fund
305,692.70 St. Thomas Aquinas High School Donor Endowment
28,979.58 V. B. Joost Fund for Needy Catholic Children
54,543.31 Holy Name Catholic School Endowment, Kansas City
103,399.11 St. Joseph/St. Benedict School Fund, KC, Crosslines Fund
136,064.32 Curé of Ars Mcgurcan Family Endowment, Leawood
36,562.04 Holy Trinity Beth Loughman Fund, Lenexa
22,621.20 Holy Trinity School Endowment, Lenexa
717,741.84 St. Gregory School Endowment, Marysville
158,909.60 Christine Mayne Memorial Scholarship Fund
41,073.13 Everett & Mary Ellen Mealman Scholarship Endowment
396,992.84 Maur Hill Prep School Endowment Fund
301,234.00 St. Pius X School Fund, Mission
2,407,536.23 Maur Hill - Mount Academy Endowment
16,993.33 Blake Mulvany Scholarship Fund
1,103,559.31 Catholic Education Foundation Scholarship Fund
10,176.16 Prince of Peace School Endowment, Olathe
18,827.37 St. Paul Catholic School Endowment, Olathe
41,652.29 Holy Cross School Endowment, Overland Park
85,080.14 Holy Spirit School Fund, Overland Park
31,096.25 Sacred Heart School Endowment, Ottawa
233,580.08 Holy Trinity School Endowment, Paola
255,364.56 Prairie Star Ranch Scholarship Endowment
45,616.73 Mary Sue Cosentino Camp Tekakwitha Scholarship Endowment
140,641.95 Fr. Tom Tank Prairie Star Ranch Scholarship Endowment
But Jesus said, “Let the children come to me, and do not prevent them; for the Kingdom of Heaven belongs to such as these.”
– Matthew 19:14

PEARLS OF WISDOM
“The mustard seed starts off small, like a pearl, while the seed becomes a large plant, the pearl remains quite small and stunning. The longer a pearl remains in the oyster, the more valuable it becomes. The longer we spend with Christ, by God’s grace we can grow in value to the Kingdom.”
### CEMETORIES
Honoring Those Who Have Passed Into Eternal Life

**How Cemeteries Benefit From Endowments and Funds** | Perpetual care and support for Catholic cemeteries across the Archdiocese are provided in no small part by endowments and funds held by the Catholic Foundation of Northeast Kansas. The 20 funds that benefitted cemeteries received $657,207.45 of additional funds and made distributions of $151,447.51 during the last fiscal year to support the important mission of maintaining and providing upkeep of roads, mausoleum repairs, lawn and tree care, irrigation and irrigation equipment and replacement, and shrine maintenance and repair at parish cemeteries and those cared for by Catholic Cemeteries of Northeast Kansas.

<table>
<thead>
<tr>
<th>Amount</th>
<th>Description</th>
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<tbody>
<tr>
<td>$88,813.73</td>
<td>Mt. Calvary Cemetery Endowment, Atchison</td>
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<tr>
<td>$45,231.46</td>
<td>St. Patrick Cemetery Endowment, Atchison</td>
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<tr>
<td>$8,350.22</td>
<td>Mt. Calvary Cemetery Endowment of Annunciation Parish, Baldwin</td>
</tr>
<tr>
<td>$8,331,152.94</td>
<td>Perpetual Care Endowment</td>
</tr>
<tr>
<td>$1,642,824.95</td>
<td>Catholic Cemeteries Pre-Need Casket Fund</td>
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<tr>
<td>$1,270,162.52</td>
<td>Catholic Cemeteries Pre-Need Gravellines Fees Fund</td>
</tr>
<tr>
<td>$1,109,236.68</td>
<td>Catholic Cemeteries Pre-Need Interment Fees Fund</td>
</tr>
<tr>
<td>$7,066.94</td>
<td>St. Ann Cemetery Perpetual Care Endowment, Effingham</td>
</tr>
<tr>
<td>$101,780.79</td>
<td>Sacred Heart Cemetery Fund, Emporia</td>
</tr>
<tr>
<td>$134,876.05</td>
<td>St. Benedict Cemetery Endowment, Bendena - Groninger</td>
</tr>
<tr>
<td>$16,906.06</td>
<td>St. Leo Parish Cemetery Endowment, Horton</td>
</tr>
<tr>
<td>$101,627.53</td>
<td>St. Patrick Cemetery Fund, Kansas City</td>
</tr>
<tr>
<td>$310,126.83</td>
<td>St. Bede Cemetery Perpetual Care Endowment, Kelly</td>
</tr>
<tr>
<td>$86,153.20</td>
<td>St. Gregory Cemetery Endowment, Marysville</td>
</tr>
<tr>
<td>$40,886.31</td>
<td>Sacred Heart Cemetery Fund, Ottawa</td>
</tr>
<tr>
<td>$45,885.58</td>
<td>Holy Cross Cemetery Endowment, Paola</td>
</tr>
<tr>
<td>$30,963.73</td>
<td>Ursuline Cemetery Endowment Fund, Paola</td>
</tr>
<tr>
<td>$43,443.67</td>
<td>Sts. Peter &amp; Paul Cemetery Fund, Seneca</td>
</tr>
<tr>
<td>$5,076.56</td>
<td>St. Bernard Parish Zeigler Endowment, Wamego</td>
</tr>
<tr>
<td>$25,723.01</td>
<td>Mt. Calvary Cemetery of St. Joseph Endowment, Wathena</td>
</tr>
</tbody>
</table>

### RELIGIOUS VOCATIONS
Holy Orders

**How Religious Vocations Grow With Endowments and Funds** | The commitment to vocations at the Archdiocese is helped by eight funds that provided more than $364,829.71 in distributions for vocations. Religious Vocations Funds received $131,110.62 in new deposits. The need to educate and train clergy is significant and requires continued support from the Archdiocese. This commitment to vocations provides Catholics access to the Mass, the sacraments and pastoral care. It continues to be a great responsibility for the Church to provide the needed funding for priestly formation and training, now, and into the future.

<table>
<thead>
<tr>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$65,193.20</td>
<td>Msgr. Thomas J. Culhane Endowment</td>
</tr>
<tr>
<td>$3,681,791.91</td>
<td>Education of Priests &amp; Seminarians Bequest Endowment</td>
</tr>
<tr>
<td>$3,311,690.74</td>
<td>Education of Priests &amp; Seminarians Burse Endowment</td>
</tr>
<tr>
<td>$1,393,919.37</td>
<td>Education of Priests &amp; Seminarians Endowment - FFOH</td>
</tr>
<tr>
<td>$14,109.43</td>
<td>Serra Club Endowment, Kansas City</td>
</tr>
<tr>
<td>$45,540.99</td>
<td>Serra Club of Johnson County Endowment</td>
</tr>
<tr>
<td>$3,423.85</td>
<td>SOS Seminarian Donor Endowment</td>
</tr>
<tr>
<td>$1,124,082.13</td>
<td>SOS Seminarian Endowment</td>
</tr>
</tbody>
</table>
HUMAN SERVICES
When Were You Hungry, Thirsty, Naked, or Imprisoned

How Human Service Endowments and Funds Benefit the Needy | Human service organizations across the Archdiocese of Kansas City in Kansas were supported last year by more than $102,108.86 in distributions and $160,036.25 in additions to eleven funds that were created and grown by generous contributions from people touched by the support that these organizations provide. From funds to benefit Catholic Charities and Villa St. Francis, to the Irene Wohletz Fund for the Poor, human services funds help many of the most vulnerable in our communities.

<table>
<thead>
<tr>
<th>Amount</th>
<th>Fund Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>119,470.88</td>
<td>A. D. Berkel Endowment - Sister Servants of Mary</td>
</tr>
<tr>
<td>483,222.58</td>
<td>Catholic Charities Foundation Endowment</td>
</tr>
<tr>
<td>873,281.40</td>
<td>Catholic Charities Foundation of Northeast Kansas Fund</td>
</tr>
<tr>
<td>9,918.74</td>
<td>Catholic Charities Food Distribution Endowment</td>
</tr>
<tr>
<td>1,699,540.58</td>
<td>Catholic Charities Foundation Endowment - FFOH</td>
</tr>
<tr>
<td>100,808.58</td>
<td>Catholic Charities Foundation Endowment - Gronninger</td>
</tr>
<tr>
<td>121,864.27</td>
<td>Melody Ramirez Hispanic Services Endowment</td>
</tr>
<tr>
<td>394,174.33</td>
<td>Mary Stein Endowment Fund</td>
</tr>
<tr>
<td>50,086.90</td>
<td>Mary R. McNeive Special Needs Endowment, Topeka</td>
</tr>
<tr>
<td>73,286.30</td>
<td>Fr. Trumpeter Endowment - Villa St. Francis</td>
</tr>
<tr>
<td>93,439.74</td>
<td>Irene Wohletz Fund for the Poor</td>
</tr>
</tbody>
</table>

OTHER FUNDS

How Other Funds Offer Convenient Management of Philanthropy | A tool that has grown in popularity across the United States for those looking to plan their philanthropy has been the Donor Advised Fund. This year, the Foundation had 35 Donor Advised Funds and 8 Charitable Gift Annuities, which allow donors to conveniently manage their philanthropic gifts to Catholic organizations and other charities around the Archdiocese and across the country.

How Other Endowments Benefit Cultural Outreach and Lay Ministry | An endowed fund is a way of giving that creates a permanent, continuous source of income for the various ministries of the Roman Catholic Archdiocese of Kansas City in Kansas.

<table>
<thead>
<tr>
<th>Amount</th>
<th>Fund Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>19,095.66</td>
<td>Mary, Star of the New Evangelization, Archdiocesan Endowment</td>
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<tr>
<td>552,832.33</td>
<td>Cultural Outreach Ministries Endowment - FFOH</td>
</tr>
<tr>
<td>871,079.24</td>
<td>Lay Ministry Development Endowment - FFOH</td>
</tr>
<tr>
<td>110,596.65</td>
<td>Archdiocese of Kansas City KS - Gronninger</td>
</tr>
</tbody>
</table>

New Funds in 2019
(Dollars Represent Initial Contribution to Establish Fund)

<table>
<thead>
<tr>
<th>Amount</th>
<th>Fund Description</th>
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</thead>
<tbody>
<tr>
<td>165,870.84</td>
<td>6 New DAF (Donor Advised Funds)</td>
</tr>
<tr>
<td>20,000.00</td>
<td>Didde Catholic Campus Center Endowment Fund, Emporia (Catholic Education)</td>
</tr>
<tr>
<td>100,000.00</td>
<td>St. Patrick Cemetery Fund, Kansas City (Cemeteries)</td>
</tr>
<tr>
<td>50,000.00</td>
<td>St. Michael the Archangel Parish Fund, Leawood (Parishes)</td>
</tr>
<tr>
<td>20,000.00</td>
<td>Maur Hill Prep School Endowment Fund, Atchison (Catholic Education)</td>
</tr>
<tr>
<td>30,000.00</td>
<td>Ursuline Cemetery Endowment Fund, Paola (Cemeteries)</td>
</tr>
<tr>
<td>5,000.00</td>
<td>Dcn. Dana and Debbie Nearmyer Scholarship Endowment (Catholic Education)</td>
</tr>
<tr>
<td>13,962.93</td>
<td>Most Pure Heart of Mary School Scholarship Endowment, Topeka (Catholic Education)</td>
</tr>
<tr>
<td>10,511.42</td>
<td>Kathleen L. O'Brien Dodson Memorial High School Scholarship Endowment, Topeka (C.E.)</td>
</tr>
<tr>
<td>16,444.23</td>
<td>Bridget Kenny Youth Endowment, Topeka (Catholic Education)</td>
</tr>
<tr>
<td>74,823.49</td>
<td>MPHM Parish Patricia Wiesner Endowment, Topeka (Parishes)</td>
</tr>
<tr>
<td>48,568.20</td>
<td>Mary R. McNeive Special Needs Endowment, Topeka (Human Services)</td>
</tr>
</tbody>
</table>
The Catholic Legacy Society recognizes individuals who have included their parish and/or another institution of the Archdiocese in their estate plan. You can join the following members of the Catholic Legacy Society to build a lasting foundation of financial support. We assist individuals and organizations to establish endowments or funds to support the educational, religious, and charitable ministries of the Church, while providing the security that their gift will be used exactly as they intend. Catholic organizations may benefit as beneficiaries of gift annuities, trusts, insurance, and retirement plans.

To learn more, call the Catholic Foundation of Northeast Kansas at 913.647.3862 or email cfnek@archkck.org.

Mrs. Marion Abare
Mr. Douglas Adair
Mr. Glenn Adamson
Mrs. Jenny Alden
Mr. and Mrs. Michael T. Alex
Ms. Leila H. Alexander
Mr. and Mrs. Scott Allard
Mrs. Loretta M. Allebach
Mrs. Velma Andrisievic
Mr. and Mrs. Carl Antes
Mr. and Mrs. Joseph V. Arnold
Mr. and Mrs. Christopher G. Arth
Mr. and Mrs. Donald Arth
Mrs. Gwen Aylward
Mr. and Mrs. Robert Bacic
Mr. and Mrs. James T. Baldwin
Mr. and Mrs. Stephen M. Barthol
Mr. and Mrs. Ray Barthuly
Ms. Marsha K. Basey
Mr. and Mrs. Paul Bastasch
Ms. Mary Pat Beals
Mr. and Mrs. Robert Beaman
Mr. and Mrs. Richard A. Bendis, Sr.
Mr. and Mrs. Roger A. Berg, Jr.
Mr. and Mrs. Eugene J. Bertels
Father George Bertels
Mrs. Caryl A. Bichlmeier
Mr. and Mrs. Thomas J. Bickimer
Mr. and Mrs. Bryan E. Biggs
Mrs. Esther M. Bizal
Mr. Robert Blakesley
Mr. William R. Bockelman
Ms. Cheryl C. Booshka
Mr. and Mrs. Richard Boynton
Mr. and Mrs. Kirk C. Bradford
Ms. Martha Brady
Mrs. Genevieve Brandmeyer
Mr. and Mrs. Steven Braun
Mr. William J. Braun
Mr. and Mrs. Patrick Brazil
Mr. and Mrs. Frank Brentine
Mrs. Maxine Breuel
Ms. Ludgarde Brucke
Ms. Criss Brown
Mr. and Mrs. Kent P. Brown
Mr. Don Brown
Father William M. Bruning
Mr. John Brunski
Mr. and Mrs. Steve Buche
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Mr. and Mrs. James Wintz
Mr. and Mrs. Michael Wollenzien
Mr. Howard E. Woodward
Miss Marion Young
Mr. and Mrs. Thomas R. Zarda, Sr.
Mr. Herbert F. Ziegler, Jr.
Mr. and Mrs. Eugene Zupanec
Anonymous: 428

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DONOR ADVISED FUNDS

ESTABLISH YOUR FAMILY'S LEGACY OF CHARITABLE GIVING

Establish your family fund now, then make recommendations for distributions over time to the Catholic Foundation of Northeast Kansas. The distributions will be made from the Foundation in the name of your DAF to the qualifying charities you recommend. The Foundation is your fund administrator. You may access your DAF reports online to see quarterly statements and make distribution requests.

Why is a Donor Advised Fund the Right Choice?
- **Financial Benefits**: Current tax deduction
- **Pressure-Free Giving**: Take your time in deciding which charities you want to receive your gift.
- **Save Time**: Simplify your philanthropy. Make gifts to your fund when you want, and let the Foundation handle the paperwork.
- **Lower Fees**: A DAF can be a low-cost alternative to a family foundation. The Foundation charges $100 plus one percent of the fund’s balance per year, assessed quarterly, to administer your fund.
- **Faithfully Invested and Distributed**: Socially Responsible Investing (SRI) screens ensure that your fund will be invested to reflect your Catholic values. Distributions are reviewed to protect you from unintentionally supporting charities that disagree with Catholic teaching.

Choose How You Do Good
A Donor Advised Fund gives you the freedom to decide how your gift will do good. In any calendar year, your fund may make distributions in amounts of $100 or more that are:

At least **50 percent designated to Catholic organizations**, with a minimum of **25 percent of the total funds going to charitable entities** within the Archdiocese of Kansas City in Kansas. Up to **50 percent of the distributions may be designated to any non-Catholic qualified charity** in accordance with Catholic teaching.

Most importantly, a Donor Advised Fund allows you to focus on giving. We do the work to develop your fund and administer your gifts so your attention may be devoted to making a difference in the world.

**Contact us today to learn more about establishing your Donor Advised Fund:**
913.647.3062

A Donor Advised Fund (DAF) is a gift of at least $5,000 with a not-yet-designated beneficiary. Make a difference in our Catholic community today and into the future, while teaching your family the value of establishing a lasting legacy.
**BENEFICIARIES OF DONOR ADVISED FUNDS AND SCHOLARSHIPS**

We are pleased to serve as the partner for many organizations and donor families within the Archdiocese of Kansas City in Kansas who use Donor Advised Funds and scholarship funds to benefit organizations and ministries serving our local community. This year CFNEK distributed $3,016,499.89 from these funds to further the 10-year vision set forth by Archbishop Joseph F. Naumann for the Church to practice “Complete Joy: Growing as Disciples of Jesus, Making Disciples For Jesus.”

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<tr>
<th>DISTRIBUTION FOR 2018-19 ORGANIZATION</th>
<th>DISTRIBUTION FOR 2018-19 ORGANIZATION</th>
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<tr>
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